

April 05, 2024

BSE Limited
1st Floor, New Trading Ring
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400001

BSE Scrip Code: 974004, 974763, 975037, 975533.

Sub.: Statement on ISIN of Debt Securities under Regulation 17 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Dear Sir/ Madam:

In terms of Regulation 17 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended, please find below Statement on ISIN of Debt Securities for the half year ended March 31, 2024:

Name of the issuer	ISIN No.	Issuance date	Maturity date	Coupon rate	Interest Payment frequency	Embedded option, if any	Amount issued	Amount outstanding
Delhi International Airport Limited	INE657H08019	June 22, 2022	June 22, 2027	Till 36 months from the Deemed Date of Allotment: 9.52% p.a. payable monthly From 37 months till 60 months from the Deemed Date of Allotment: 9.98% p.a. payable monthly	Monthly	Call Option	INR 1000,00,00,000	INR 1000,00,00,000
	INE657H08027	April 13, 2023	April 13, 2030	Initially 9.75% per annum payable quarterly per Debenture. Due to occurrence of the rating linked reset event, initial Coupon Rate was adjusted from	Quarterly	-	INR 1200,00,00,000	INR 1200,00,00,000



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				<p>9.75% to 9.60% per annum payable quarterly, as per Debenture Trust Deed. DIAL should pay interest from February 20, 2024 onwards as per the revised interest rate i.e. 9.60% per annum payable quarterly.</p> <p>(Please note that the cash flows are subject to Rating Linked Reset Event and Revised Spread, as may be revised pursuant to the Debenture Trust Deed.)</p>				
INE657 H0803 5	August 22, 2023	August 22, 2030	<p>Initially 9.75% per annum payable quarterly per Debenture.</p> <p>Due to occurrence of the rating linked reset event, initial Coupon Rate was adjusted from 9.75% to 9.60% per annum payable quarterly, as per Debenture Trust Deed. DIAL should pay interest from February 20, 2024 onwards as per the revised interest rate i.e.</p>	Quarterly	-	INR 744,00,00, 000	INR 744,00,0 0,000	



				9.60% per annum payable quarterly (Please note that the cash flows are subject to Rating Linked Reset Event and Revised Spread, as may be revised pursuant to the Debenture Trust Deed.)				
	INE657 H0804 3	March 22, 2024	March 22, 2034	9.50% per annum payable quarterly per Debenture. Please note that the cash flows are subject to Rating Linked Reset Event and Revised Spread, as may be revised pursuant to the Debenture Trust Deed.	Quarterly	-	INR 800,00,00, 000	INR 800,00,0 0,000

Submitted for your information and records please.

Thanking you,
For Delhi International Airport Limited



Abhishek Chawla
Company Secretary & Compliance Officer