Delhi International Airport Limited
(Formerly known as Delhi International Airport (P) Limited)

April 28, 2023

BSE Limited
1st Floor, New Trading Ring
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400001

BSE Scrip Code: 974763

Sub.: <u>Information under Regulations 17 and 20 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.</u>

Dear Sir/ Madam:

In terms of Regulations 17 and 20 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Chapter XIV of SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find below the required information as per Annexure XIV-B:

1. Listing Details:

S. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First issue/ further issue	Exchange
1.	INE657H08027	13-04-2023	17-04-2023	120000	First issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink:
https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230417-41

3. Details of Record date:

S. No.	ISIN	Record Date*	Interest/ Redemption	Date of payment of interest/ ~~redemption~~
1.	INE657H08027	23-06-2023	Interest	Since, NCD's of Company under ISIN INE657H08027 got listed on April 17, 2023, the interest payment till date is not yet due, therefore details pertaining to payment of interest are not available.
2.		23-09-2023	Interest	
3.		24-12-2023	Interest	
4.		24-03-2024	Interest	

* In the event the Record Date falls on a day which is not a Business Day, the immediately succeeding Business Day shall be considered as the Record Date.

4. Details of credit rating:

a. Current rating details

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE657H08027	ICRA Limited	ICRA A+	Positive	Upgrade Outlook	March 20, 2023	Verified	March 20, 2023
	India Ratings and Research	IND A+	Positive		March 21, 2023	Verified	March 21, 2023

b. Earlier rating details

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
				Not Applicable			

5. Payment Status:

a. Whether Interest payment/ redemption payment made (yes/ no): **No**

b. Details of interest payments:

S. No.	Particulars	Details
1.	ISIN	INE657H08027
2.	Issue Size	Rs. 1200 Crore
3.	Interest Amount to be paid on due date (June 30, 2023)	Rs. 25,32,32,400/-
4.	Frequency - quarterly/ monthly	Quarterly
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	23-06-2023
8.	Due date for interest payment (DD/MM/YYYY)	30-06-2023
9.	Actual date for interest payment (DD/MM/YYYY)	30-06-2023
10.	Amount of interest paid	Rs. 25,32,32,400/- (Amount of interest to be paid)
11.	Date of last interest payment	Not Applicable
12.	Reason for non-payment/ delay in payment	Not Applicable

c. Details of redemption payments: **Not Applicable**

S. No.	Particulars	Details
1.	ISIN	-
2.	Type of redemption (full/ partial)	-
3.	If partial redemption, then	-
	a. By face value redemption	-
	b. By quantity redemption	-
4.	If redemption is based on quantity, specify, whether on	-
	a. Lot basis	-
	b. Pro-rata basis	-
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	-
6.	Redemption date due to put option (if any)	-
7.	Redemption date due to call option (if any)	-
8.	Quantity redeemed (no. of NCDs)	-
9.	Due date for redemption/ maturity	-
10.	Actual date for redemption (DD/MM/YYYY)	-
11.	Amount redeemed	-
12.	Outstanding amount (Rs.)	-
13.	Date of last Interest payment	-

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **No**

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

Submitted for your information and records please.

Thanking you,

For Delhi International Airport Limited

Abhishek Chawla
Company Secretary &
Compliance Officer